

April 23, 2025

To, Listing Compliance Department BSE Limited P J Towers, Dalal Street, Mumbai - 400 001	To, The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051
---	--

Subject: Prior Intimation of date of the Board Meeting for fund raise by way of issue of Non-Convertible Debentures on private placement basis and approval of financial statements for FY 2024-25.

Dear Sir/ Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Veritas Finance Limited is scheduled to be held on Wednesday, April 30, 2025, inter-alia:

- (a) to consider and approve the fund raising by way of issue of redeemable and non-convertible debentures aggregating up to Rs. 1650,00,00,000/- (Rupees One Thousand Six Hundred and Fifty Crores only) in one or more series/tranches on private placement basis.
- (b) to consider and approve the financial statements/results for the quarter and financial year ended March 31, 2025.

The Company has vide its letter dated March 26, 2025, intimated regarding closure of trading window for dealing in Debt Securities of the Company, from April 1, 2025, till 48 hours from the declaration of financial results of the Company for the quarter and financial year ended March 31, 2025.

We request you to kindly take the same on record.

Thanking you.

For **Veritas Finance Limited**
(Formerly known as Veritas Finance Private Limited)

V. Aruna
Company Secretary & Compliance officer
M.No. A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328